

## Closed Deal Budget for Total Transaction – Page 1 of 2

Estimated Facility Cost (US\$):	1,496,000,000
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	<u>Status</u>	<u>Amount</u>	<u>As a % of 1,496,000,000</u>
<b><u>Equity Expenses:</u></b>			
US Counsel - Hunton & Williams	Paid	1,300,000	0.09%
US Counsel - Disbursements	Paid	100,000	0.01%
Austrian Counsel - Cerha, Hempel & Spiegelfeld	Paid	337,195	0.02%
German Counsel - Clifford Chance	Paid	17,500	0.00%
Facility Engineer (Duke Engineering & Services, Inc.) fees	Paid	250,000	0.02%
Facility Engineer (Duke Engineering & Services, Inc.) expenses	Paid	31,841	0.00%
Environmental Engineer (Duke)	Paid	31,751	0.00%
Appraiser (Deloitte & Touche) fees	Paid	250,000	0.02%
Appraiser (Deloitte & Touche) expenses	Paid	25,000	0.00%
Equity Investor Out-of-Pocket Expenses	Estimate	170,588	0.01%
Equity Investor Advisor (DrKW) Out-of-Pocket Expenses	Paid	87,501	0.01%
Equity Austrian Tax Advisor (Leitner & Leitner) Fees & Expenses	Invoiced	80,546	0.01%
RVI Letter (MMC; Hancock only)	Paid	50,000	0.00%
Equity Investor Insurance Advisor (Marsh)	Paid	55,000	0.00%
Service Contract Expert (K&M)	Paid	72,000	0.00%
<b>Subtotal:</b>		<b>2,858,923</b>	<b>0.19%</b>
<b><u>Debt Counsel:</u></b>			
US Counsel to Series A Lender (Vedder Price)	Paid	150,000	0.01%
Austrian Counsel to Series A and B Lender (Dorda, Brugger, Jordis)	Paid	56,116	0.00%
UK Counsel to Series A Lender (Clifford Chance)	Paid	8,600	0.00%
US Counsel to Series B Lender (Milbank, Tweed)	Paid	185,000	0.01%
<b>Subtotal:</b>		<b>399,716</b>	<b>0.03%</b>
<b><u>Trustee Expenses:</u></b>			
Owner Trustee (Wilmington Trust) Fees and Expenses	Paid	131,500	0.01%
Owner Trustee US Counsel (Morris James)	Paid	50,000	0.00%
<b>Subtotal:</b>		<b>181,500</b>	<b>0.01%</b>
<b><u>Debt Fees and Expenses:</u></b>			
Series A Debt/PUA Fee (Hancock paid by trust; PCI paid by TIWAG)	Paid	2,522,698	0.17%
Series B Debt Upfront Fee (PCI tranche)	Paid	850,000	0.06%
Out-of-Pocket Expenses - Lenders	Invoiced	23,381	0.00%
<b>Subtotal:</b>		<b>3,396,079</b>	<b>0.23%</b>
<b><u>Equity PUA</u></b>			
US Counsel to Equity PUA (Vedder Price)	Paid	30,000	0.00%
Austrian Counsel to Equity PUA (Dorda, Brugger)	Confirmed	0	
<b>Subtotal</b>		<b>30,000</b>	<b>0.00%</b>
<b><u>Other Expenses</u></b>			
Process Agent (Law Debenture, CT Corp.)	Paid	115,342	0.01%
Citibank Other Misc. Expenses	Confirmed	0	
<b>Subtotal</b>		<b>115,342</b>	<b>0.01%</b>

## Closed Deal Budget for Total Transaction – Page 2 of 2

	<u>Status</u>	<u>Amount</u>	<u>As a % of</u> <u>1,496,000,000</u>
<b><u>Lessee Expenses</u></b>			
Lessee Advisor Fee (Citibank, <u>base fee only</u> )	Paid	4,936,800	0.33%
Lessee US Counsel (White & Case) - Paid through 3/21	Paid	1,800,000	0.12%
Lessee US Counsel (White & Case) - To be paid	Estimate	625,000	0.04%
Lessee US Counsel - Lexis Nexis research expenses	Paid	6,038	0.00%
Lessee Austrian Counsel (Binder, Groesswang)	Paid	527,997	0.04%
US Counsel to Series B PUA Obligor (Linklaters)	Paid	100,575	0.01%
US Counsel to UBS for Premium Defeasance (Vedder Price)	Estimate	2,500	0.00%
UK Counsel to Series B PUA Obligor (PWC)	Paid	16,410	0.00%
B PUA Fee to Dexia New York Agency	Paid	585,988	0.04%
French Opinion Letters to B PUA	Paid	12,400	0.00%
Overnight interest, B PUA	Paid	23,912	0.00%
Overnight interest, B Loan (Dexia only)	Paid	475	0.00%
Lessee Austrian Tax/Accounting Advisor (KPMG)	Paid	39,420	0.00%
Fees & expenses - US counsel to Ambac (Linklaters; PCI only)	Paid	300,000	0.02%
Third party printing costs	Estimate	15,000	0.00%
<b>Subtotal:</b>		<b>8,992,515</b>	<b>0.60%</b>
<b>Total Expenses</b>		<b>15,974,075</b>	<b>1.07%</b>

## Closed Deal Budget for PCI Portion of Transaction – Page 1 of 2

Estimated PCI Undivided Interest Value (US\$):	850,000,000
Total Value of Undivided Interests (US\$)	1,496,000,000
Undivided Interest %	56.818%

Total Expenses to be Paid Inside the Lease:	<u>Status</u>	<u>Est. Expense Amount</u>	<u>As a % of 850,000,000</u>
<b><u>Equity Expenses:</u></b>			
US Counsel - Hunton & Williams	Paid	738,660	0.09%
US Counsel - Disbursements	Paid	56,820	0.01%
Austrian Counsel - Cerha, Hempel & Spiegelfeld	Paid	191,588	0.02%
German Counsel - Clifford Chance	Paid	9,943	0.00%
Facility Engineer (Duke Engineering & Services, Inc.) fees	Paid	142,045	0.02%
Facility Engineer (Duke Engineering & Services, Inc.) expenses	Paid	18,091	0.00%
Environmental Engineer (Duke)	Paid	18,041	0.00%
Appraiser (Deloitte & Touche) fees	Paid	142,045	0.02%
Appraiser (Deloitte & Touche) expenses	Paid	14,205	0.00%
Equity Investor Out-of-Pocket Expenses	Estimate	96,925	0.01%
Equity Investor Advisor (DrKW) Out-of-Pocket Expenses	Paid	58,308	0.01%
Equity Austrian Tax Advisor (Leitner & Leitner) Fees & Expenses	Invoiced	45,765	0.01%
RVI Letter (MMC; Hancock only)	Paid	0	
Equity Investor Insurance Advisor (Marsh)	Paid	31,250	0.00%
Service Contract Expert (K&M)	Paid	40,910	0.00%
<b>Subtotal:</b>		<b>1,604,597</b>	<b>0.19%</b>
<b><u>Debt Counsel:</u></b>			
US Counsel to Series A Lender (Vedder Price)	Paid	85,227	0.01%
Austrian Counsel to Series A and B Lender (Dorda, Brugger, Jordis)	Paid	31,884	0.00%
UK Counsel to Series A Lender (Clifford Chance)	Paid	4,886	0.00%
US Counsel to Series B Lender (Milbank, Tweed)	Paid	105,117	0.01%
<b>Subtotal:</b>		<b>227,115</b>	<b>0.03%</b>
<b><u>Trustee Expenses:</u></b>			
Owner Trustee (Wilmington Trust) Fees and Expenses	Paid	65,250	0.01%
Owner Trustee US Counsel (Morris James)	Paid	25,000	0.00%
<b>Subtotal:</b>		<b>90,250</b>	<b>0.01%</b>
<b><u>Debt Fees:</u></b>			
Series B Debt Upfront Fee (PCI only)	Paid	850,000	0.10%
Out-of-Pocket Expenses - Lenders	Invoiced	23,381	0.00%
Citibank Debt Placement Fee (11 bps)	Paid	935,000	0.11%
<b>Subtotal:</b>		<b>1,808,381</b>	<b>0.21%</b>
<b><u>Total Expenses Paid Inside the Lease, PCI Tranche:</u></b>		<b>3,730,343</b>	<b>0.44%</b>

Note: DrKW fee to be paid by PCI directly but not capitalized as transaction expense.

## Closed Deal Budget for PCI Portion of Transaction – Page 2 of 2

<b>Total Expenses to be Paid Outside the Lease (Allocated by Undivided Interest Value):</b>	<b><u>Status</u></b>	<b><u>Est. Expense Amount</u></b>	<b><u>As a % of 850,000,000</u></b>
Lessee Advisor Fee (Citibank, base fee only)	Paid	1,870,000	0.22%
Lessee Advisor Misc. Expenses	Confirmed	0	
Lessee US Counsel (White & Case) - Paid through 3/21	Paid	1,022,727	0.12%
Lessee US Counsel (White & Case) - To be paid	Estimate	355,114	0.04%
Lessee US Counsel - Lexis Nexis research expenses	Paid	3,431	0.00%
Lessee Austrian Counsel (Binder, Groesswang)	Paid	299,998	0.04%
US Counsel to Equity PUA (Vedder Price)	Paid	17,045	0.00%
US Counsel to UBS for Premium Defeasance (Vedder Price)	Estimate	2,500	0.00%
Austrian Counsel to Equity PUA (Dorda, Brugger)	Confirmed	0	
US Counsel to Series B PUA Obligor (Linklaters)	Paid	57,145	0.01%
UK Counsel to Series B PUA Obligor (PWC)	Paid	9,324	0.00%
Series A Debt/PUA Fee	Paid	1,459,660	0.17%
Process Agent (Law Debenture, CT Corp.)	Paid	65,535	0.01%
B PUA Fee to Dexia New York Agency	Paid	453,046	0.05%
French Opinion Letters to B PUA	Paid	7,045	0.00%
Overnight interest, B PUA	Paid	13,586	0.00%
Overnight interest, B Loan (Dexia only)	Paid	270	0.00%
Lessee Austrian Tax/Accounting Advisor (KPMG)	Paid	22,398	0.00%
Fees & expenses - US counsel to Ambac (Linklaters; PCI only)	Paid	300,000	0.04%
Third party printing costs	Estimate	8,523	0.00%
<b>Subtotal:</b>		<b>5,967,348</b>	<b>0.70%</b>
<b>Total Expenses for Transaction, PCI Tranche:</b>		<b>9,697,690</b>	<b>1.14%</b>

## Closed Deal Budget for John Hancock Portion of Transaction – Page 1 of 2

Estimated Hancock Undivided Interest Value (US\$):	646,000,000
Total Value of Undivided Interests (US\$)	1,496,000,000
Undivided Interest %	43.182%

<b>Total Expenses to be Paid Inside the Lease:</b>	<b>Status</b>	<b>Est. Expense Amount</b>	<b>As a % of 646,000,000</b>
<b><u>Equity Expenses:</u></b>			
US Counsel - Hunton & Williams	Paid	561,340	0.09%
US Counsel - Disbursements	Paid	43,180	0.01%
Austrian Counsel - Cerha, Hempel & Spiegelfeld	Paid	145,607	0.02%
German Counsel - Clifford Chance	Paid	7,557	0.00%
Facility Engineer (Duke Engineering & Services, Inc.) fees	Paid	107,955	0.02%
Facility Engineer (Duke Engineering & Services, Inc.) expenses	Paid	13,749	0.00%
Environmental Engineer (Duke)	Paid	13,711	0.00%
Appraiser (Deloitte & Touche) fees	Paid	107,955	0.02%
Appraiser (Deloitte & Touche) expenses	Paid	10,795	0.00%
Equity Investor Out-of-Pocket Expenses	Estimate	73,663	0.01%
Equity Investor Advisor (DrKW) Out-of-Pocket Expenses	Paid	29,193	0.00%
Equity Austrian Tax Advisor (Leitner & Leitner) Fees & Expenses	Invoiced	34,781	0.01%
RVI Letter (MMC; Hancock only)	Paid	50,000	0.01%
Equity Investor Insurance Advisor (Marsh)	Paid	23,750	0.00%
Service Contract Expert (K&M)	Paid	31,090	0.00%
<b>Subtotal:</b>		<b>1,254,325</b>	<b>0.19%</b>
<b><u>Debt Counsel:</u></b>			
US Counsel to Series A Lender (Vedder Price)	Paid	64,773	0.01%
Austrian Counsel to Series A and B Lender (Dorda, Brugger, Jordis)	Paid	24,232	0.00%
UK Counsel to Series A Lender (Clifford Chance)	Paid	3,714	0.00%
US Counsel to Series B Lender (Milbank, Tweed)	Paid	79,883	0.01%
<b>Subtotal:</b>		<b>172,601</b>	<b>0.03%</b>
<b><u>Trustee Expenses:</u></b>			
Owner Trustee (Wilmington Trust) Fees and Expenses	Paid	66,250	0.01%
Owner Trustee US Counsel (Morris James)	Paid	25,000	0.00%
<b>Subtotal:</b>		<b>91,250</b>	<b>0.01%</b>
<b><u>Debt Fees:</u></b>			
Series A Debt/PUA Fee	Paid	1,063,038	0.16%
Out-of-Pocket Expenses - Lenders	Invoiced	0	
<b>Subtotal:</b>		<b>1,063,038</b>	<b>0.16%</b>
<b><u>Other Expenses</u></b>			
Citibank Advisory Fee	Paid	2,131,800	0.33%
Process Agent (Law Debenture, CT Corp.)	Paid	49,807	0.01%
Citibank Other Misc. Expenses	Confirmed	0	
<b>Subtotal:</b>		<b>2,181,607</b>	<b>0.34%</b>
<b><u>Total Expenses Paid Inside the Lease, Hancock Tranche:</u></b>		<b><u>4,762,822</u></b>	<b><u>0.74%</u></b>

Note: DrKW fee to be paid by Hancock directly but not capitalized as transaction expense.

## Closed Deal Budget for John Hancock Portion of Transaction – Page 2 of 2

Total Expenses to be Paid Outside the Lease (Allocated by Undivided Interest Value):	<u>Status</u>	<u>Est. Expense Amount</u>	<u>As a % of 646,000,000</u>
Lessee US Counsel (White & Case) - Paid through 3/21	Paid	777,273	0.12%
Lessee US Counsel (White & Case) - To be paid	Estimate	269,886	0.04%
Lessee US Counsel - Lexis Nexis research expenses	Paid	2,607	0.00%
Lessee Austrian Counsel (Binder, Groesswang)	Paid	227,999	0.04%
US Counsel to Series B PUA Obligor (Linklaters)	Paid	43,430	0.01%
UK Counsel to Series B PUA Obligor (PWC)	Paid	7,086	0.00%
B PUA Fee to Dexia New York Agency	Paid	132,942	0.02%
French Opinion Letters to B PUA	Paid	5,355	0.00%
Overnight interest, B PUA	Paid	10,326	0.00%
Overnight interest, B Loan (Dexia only)	Paid	205	0.00%
US Counsel to Equity PUA (Vedder Price)	Paid	12,955	0.00%
US Counsel to UBS for Premium Defeasance (Vedder Price)	Estimate	0	
Austrian Counsel to Equity PUA (Dorda, Brugger)	Confirmed	0	
Lessee Austrian Tax/Accounting Advisor (KPMG)	Paid	17,022	0.00%
Fees & expenses - US counsel to Ambac (Linklaters; PCI only)	Paid	0	0.00%
Third party printing costs	Estimate	6,477	0.00%
<b>Subtotal:</b>		<b>1,513,563</b>	<b>0.23%</b>
 <b>Total Expenses for Transaction, Hancock Tranche:</b>		 <b>6,276,385</b>	 <b>0.97%</b>

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 5 November 2002  
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